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Shanghai Haohai Biological Technology Co., Ltd.*

上海昊海生物科技股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6826)

POSITIVE PROFIT ALERT

This announcement is published by Shanghai Haohai Biological Technology Co., Ltd.* (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to the Inside Information Provisions under of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. This announcement is also published on the website of the Shanghai Stock Exchange simultaneously.

The board of directors of the Company (the “**Board**”) hereby informs the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the information currently available to the Group and its preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2021 (the “**Reporting Period**”), the Group is expected to record an unaudited net profit attributable to shareholders of the Company of approximately RMB350,000,000.00 to RMB380,000,000.00 during the Reporting Period, representing an increase of approximately RMB119,929,900.00 to RMB149,929,900.00, or approximately 52.13% to 65.17%, as compared to that in 2020 (2020: audited net profit attributable to shareholders of the Company of RMB230,070,084.81). The unaudited net profit attributable to shareholders of the Company after deducting the non-recurring profit or loss is expected to be approximately RMB324,000,000.00 to RMB354,000,000.00, representing an increase of approximately RMB117,573,600.00 to RMB147,573,600.00, or approximately 56.96% to 71.49%, as compared to that in 2020 (2020: audited net profit attributable to shareholders of the Company after deducting the non-recurring profit or loss of RMB206,426,385.76).

As far as the Board is aware, the profit growth for the Reporting Period as compared to that in 2020 was mainly due to the relatively low comparable base resulting from the significant impact of the COVID-19 pandemic (the “**Pandemic**”) on the revenues of the Group in 2020, and the recovery of the economy in China and the recovery and growth in domestic market demand for the Group’s main products as a result of the effective control of the Pandemic during the Reporting Period. Meanwhile, the Group carried out all kinds of sales and marketing activities, sustainably valued the quality of products, and expand brand awareness to further expand the market, and made the total revenue from main business of the Group have a large increase during the Reporting Period compared to that in 2020.

The Board hereby reminds the Shareholders and potential investors of the Company that the information set out in this announcement is based on an assessment with reference to the information currently available to the Group and has not been reviewed by the audit committee of the Company and the independent auditors. The Group is still finalizing the audited results for the year ended 31 December 2021 (the “**2021 Annual Results**”), which are subject to adjustments (if necessary). The 2021 Annual Results may differ from the data set out in this announcement. Shareholders and potential investors of the Company are advised to read carefully the details of the Group’s 2021 Annual Results, which is expected to be published in late March 2022.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Shanghai Haohai Biological Technology Co., Ltd.*
Chairman
Hou Yongtai

Shanghai, the PRC, 28 January 2022

As at the date of this announcement, the executive directors of the Company are Dr. Hou Yongtai, Mr. Wu Jianying, Ms. Chen Yiyi and Mr. Tang Minjie; the non-executive directors of the Company are Ms. You Jie and Mr. Huang Ming; and the independent non-executive directors of the Company are Ms. Li Yingqi, Mr. Jiang Zhihong, Mr. Su Zhi, Mr. Yang Yushe and Mr. Zhao Lei.

* *For identification purpose only*